

2019 PDAC Presentation by Montt Group Latin American Services

8:30am – 12noon

Breakfast will be served

Our regional consulting firm, with offices in all Latin American countries (excepting Venezuela) and 250 in-house professionals, will present in a panel format comprising some of its principal partners on a key mining topic in Latin America and additionally it will present on its core services offering for the mining industry and mining suppliers:

- A) A detailed legal framework for lithium exploration and production in the Latin America lithium triangle, covering the current lithium regulation in Argentina, Bolivia and Chile, in a practical discussion showing the legal steps to successfully develop private business in the three countries with this mineral.

Duration: 1 hour 45 minutes from 8:30am to 10:15am.

Presenters: Santiago Montt for Chile; Adriana Schwetz for Argentina; and Lucila Barja for Bolivia.

Moderator: Sophie Raven

Break of 15 minutes

- B) Montt Group Latin America Services. In this presentation, the jurisdictions of the three countries conforming the Lithium triangle (Argentina, Bolivia and Chile) plus Peru will be emphasized, covering:
  - 1) Corporate services in each country with legal representation, fiscal domicile, bookkeeping, tax management, expatriate permits and related services;
  - 2) Back-office services, including payroll, billing, invoicing, collection;
  - 3) Inquiries for availability of specific areas, filings to obtain mining concessions from the mining authorities and maintenance to fulfil all legal and regulatory requirements;
  - 4) Acquisition by negotiation or litigation of right of pass and easements from land owners;
  - 5) Due diligence for the acquisition of mining properties, shares and securities in general; Mergers and acquisitions; and
  - 6) Sectoral permits for various special activities required from different governmental agencies.

We integrate within the firm engineers, economists, attorneys, and accountants, forming one team. We offer two software solutions internally developed by our firm ("Fastcorp" and "Fastmin"), that will allow our clients to follow online the progress and status of their company, shareholding, mining filings and mining properties compliance, which includes a sophisticated alerts system.

- C) Search for projects to be negotiated for specific minerals or areas or the presentation of projects of within our firm's portfolio of mining projects that our clients have mandated us to sell, some of them with a preliminary due diligence having been completed by our firm with respect to legal ownership and mining compliance.

Duration: 60 minutes from 10:30 to 11:30 After that we will have a break of 15 minutes. Presenters: Omar Morales, Sophie Raven and Claudia Nuñez. Moderator: Santiago Montt, Global Managing Partner