



REQUEST FOR PROPOSALS The Capital Markets Program at PDAC 2019

PDAC 2019, the world's premier mineral exploration and mining convention, will take place March 3 - 6, 2019 in Toronto, Canada. The PDAC Convention is an unparalleled networking and financing event for the global mineral sector that consistently attracts in excess of 25,000 attendees from over 130 countries each year.

For the sixth consecutive year, PDAC 2019 will host the Capital Markets Program (CMP). The CMP is intended to create a forum for dialogue on a range of topics related to the financing of the mineral sector, with a focus on financing for mineral exploration and access to capital—the lifeblood of exploration.

Interested parties are invited to submit a proposal to organize a session for the CMP at PDAC 2019. Proposals can address any topic related to mining and exploration, as long as there is a clear relationship between the topic and finance/capital markets.

Previous CMP topics have reflected a broad spectrum, such as: investment banking viewpoints on the mineral sector, the role of private equities, streaming/royalties and other forms of alternative financing, innovation and shareholders' value, resource valuation, capital raising in the junior sector, impact of global issues on risk capital for mining, flow-through shares and exploration in Canada.

Instructions:

- The length of a session in the CMP is one hour
- Note that there is a preference to panel presentations as opposed to a presentation delivered by one individual
- Proposals for CMP sessions should be maximum two pages in length and include the following:
 - Title
 - Brief description of the session
 - Panel composition (i.e. job function, expertise, etc.). There is no need for specific names, but having confirmed speakers would strengthen the proposal
 - Connection of the subject to capital markets for the mineral sector
 - Key takeaways/learning objectives and a brief explanation of the benefits provided to the audience
 - Name and contact details of the session organizer(s)

Kindly note that proposals perceived as self-promotional will not be considered.

Role of session organizers

Please note that if your session is selected for the CMP, you have the following responsibilities as session organizer:

- Confirmation of speakers and coordination of their logistical requirements with PDAC staff
- Developing any materials required for the session
- Meeting PDAC deadlines to submit content for print and online promotion



Role of the PDAC

The PDAC is responsible for:

- Assigning session organizers a date, time and location for their session
- Coordinating room set-up and ensuring the availability of audio-visual (A/V) services (if applicable)
- Promoting the sessions via PDAC's various communication platforms
- Ensuring all speakers will have access to the CMP for the day of their session only. **NOTE:** Should speakers wish to attend other convention events, including other CMP session days at the convention, they must register for an All-Access Pass.

Timeline

- Proposals must be submitted by **5:00 PM EST on August 31st, 2018**.
- Successful session organizers will be contacted by August 31, 2018. Upon acceptance, session organizers must:
 - o Confirm their session title, description, speaker names and presentation titles by **November 16, 2018**
 - o Provide a draft of presentation materials or panel content by **February 15, 2019**

We thank you in advance for your interest, and look forward to receiving your proposals!

Please send all proposals via email to Ran Maoz, Analyst for Tax Policy and Capital Markets at: rmaoz@pdac.ca