THE DAWN OF NEW EXPLORATION OPPORTUNITIES

88ª Annual Convention of Prospectors and Developers Association of Canada (PDAC)

March 1st to 4th, 2020
Toronto (ON) - Canada
BRASIL PDAC 2020 AGENDA DEFINED BY A STEERING COMMITTEE

Coordination
Agency for the Technological Development of the Brazilian Mineral Industry (ADIMB)

Members
Secretariat of Geology, Mining and Mineral Transformation of the Ministry of Mines and Energy
National Mining Agency (ANM)
Geological Survey of Brazil (CPRM)
Brazilian Trade and Investment Promotion Agency (Apex-Brasil)
Brazilian Mining Institute (IBRAM)
Brazilian Association of Mineral Exploration Companies (ABPM)
NEXA Resources (representative of the private mining sector)
Brazil’s mineral sector is facing a new wave of growth with results that have markedly contributed to the socio-economic development of the country. These results stem from the increasing commercialized production of a wide variety of metals, but have also been influenced by Brazil’s recent economic recovery and modernization of the legal framework for mineral exploration and mine development. In this context, Brazilian Mining Day will provide a comprehensive economic and infrastructure overview which, combined with cases of success of major and junior companies in diversified geological environments, will foster Brazil as a top destination for exploration and mining investments.

09:00 – 09:30 am
Opening remarks: Edson Ribeiro (President of ADIMB’s Superior Council), Tito Martins (CEO – NEXA Resources), Alexandre Vidigal de Oliveira (National Secretary for Geology, Mining and Mineral Transformation of the Ministry of Mines and Energy of Brazil)

09:30 – 09:50 am
Keynote 1: Strategic scenarios for the mineral sector development in Brazil (Ministry of Mines and Energy)
Alexandre Vidigal de Oliveira (National Secretary for Geology, Mining and Mineral Transformation of the Ministry of Mines and Energy of Brazil)
BRAZILIAN MINING DAY

09:50 – 10:10
Keynote 2: The Investment Partnerships Program (PPI) and its contributions to the development of the Brazilian mineral sector
   Frederico Munia Machado (Brazilian Investiment Partnerships Program/PPI)

10:10 – 10:25 am
Keynote 3: New Financing Environment for Brazilian Mining
   Pedro Paulo Dias Mesquita (Brazilian Development Bank – BNDES)

10:25 – 11:35 am
Panel 1: Investments in mineral exploration projects: why Brazil?
This panel showcases three examples of international companies that have recently invested in mineral exploration projects in different mineral provinces in Brazil. Leaders of these companies will outline the results of the investments and the state-of-art of the ongoing projects. Together with the Brazilian Trade and Investment Promotion Agency (Apex-Brasil) the industry leaders will share their views on why invest in the Brazilian mineral sector.

Chairman: Carlos Bertoni (Consultant)
Presentation 1 – Brazilian Trade and Investment Promotion Agency/Apex-Brasil - Maria Luisa Cravo Wittenberg (Coordinator of Infrastructure Investment Attraction – APEX-Brasil)
Presentation 2 – Appian Capital Brazil - Paulo Castellari (CEO)
Presentation 3 – BEMISA – Fábio Guimarães (Mining Director)
Presentation 4 – Meteoric Resources - Klaus Petersen (Executive Director – Target Latin America)
Roundtable Discussion
Panel 2: Advanced-stage mineral exploration projects in Brazil
This panel brings three cases of international companies that have recently reported benchmark investments in discoveries and/or acquisitions in Brazil that have become operating mines. These industry leaders will outline their plans for future investments to both increase reserves of the existing projects and to find new deposits.

Chairman: Jones Belther (NEXA)
Presentation 1 – Centaurus Metals Limited - Darren Gordon (Managing Director)
Presentation 2 – Bahia Mineração SA - Eduardo Ledsham (CEO)
Presentation 3 - Big River Gold - Andrew Richards (Executive Director)
Roundtable Discussion

12:40 – 02:00 pm - Lunch

02:00 – 02:20 pm
Keynote 4: Mineral potential and opportunities for the exploration of new geological grounds in Brazil
Felipe Tavares (Geological Survey of Brazil – CPRM)
Panel 3: Doing mineral exploration in Brazil: new frontiers and future challenges
Brazil stands out as a country still very much open for exploration opportunities and waiting for the treasure chest to be opened. This is the scenario that three international companies that own flagship gold and base metal exploration assets and operating mines in Brazil are going to debate. On the basis of their project portfolios, the speakers will put forward the exploration challenges in doing exploration in emergent mineral provinces in Brazil and the keys to success.

Chairman: Roberto Xavier (ADIMB)
Presentation 1 - Serabi Gold - Mike Hodgson (Chief Executive)
Presentation 2 – Equinox Gold - Scott Heffernan (Executive VP Exploration)
Presentation 3 - Ero Copper - Mike Richard (Chief Geological Officer)
Roundtable Discussion

Keynote 5: Regulatory advances and sustainability in the Brazilian mineral sector
Tomás Antonio Albuquerque (National Mining Agency – ANM)
MARCH 02, 2020 (MONDAY)

03:45 – 04:50 pm
Panel 4: Sustainability and Good Practices
In this panel, three diversified mineral industries with large mining operations in Brazil will share their policies and strategies to convey good practices towards a social, economic and environmental scenario sustainable in the long term.

Chairman: Wilson Brumer (Brazilian Mining Association - IBRAM)
Presentation 1 – SAMARCO – Rodrigo Alvarenga Vilela (CEO)
Presentation 2 – CODEMGE – Renato Costa (Director of Mining, Energy and Infrastructure)
Presentation 3 – NEXA Resources – Felipe Guardiano (Director of Performance Management and Sustainability)
Roundtable Discussion

04:50 - 05:00 pm Mining Hub: a Brazilian incubator for mining startups – Claudia Diniz (Executive Director - Innovation - Mining Hub)
The goals of this panel are: (1) launch the Brazilian Action Plan and create the visibility with industry leaders to drive further engagement on its implementation; (2) showcase the companies who have already committed to actions and are achieving results; (3) connect a strong network of industry, associations and government leaders to ensure continuation of this project and support for the development of Women in Mining BRASIL as the leading organization, facilitator and driver of gender inclusion in the Brazilian mineral sector.

Chairman: TBD

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<td>Opening Remarks</td>
<td>Gender Inclusion – Why have we made this commitment and supported this project</td>
<td>Brazilian and Canadian Government Representatives (5-7min each)</td>
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<td>Presentation</td>
<td>The Action Plan – from kickoff to launch – how did we get here? (timeline, groups involved, work executed)</td>
<td>Evelyne Coulombe Consul General of Canada in Rio de Janeiro</td>
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| Presentation    | The Action Plan – 8 strategies                                         | Jamile Cruz  
I&D 101, Founder and CEO  
Women in Mining Canada  
Women in Mining Brasil |
| Panel Discussion and Q&A | Successful projects on gender inclusion, future actions, Action Plan perspectives, and next steps | CEOs from Brazilian Mining Companies and Canadian Mining Companies operating in Brazil sharing projects, lessons learned, views on the Action Plan IBRAM representative |
| Closing remarks | Women in Mining Brasil, the organization, required support, next steps for the Action Plan | Patricia Procópio  
President, Women in Mining Brasil |