

A panel of experts will discuss and provide valuable insight into developing mineral projects in the highly prospective mining regions of Yukon.

Agenda:

2:00 pm Introduction by Yukon's Deputy Premier Hon. Ranj Pillai

Topic: Why the Yukon is a world class destination for mining investment

"We have entered a new era of mineral exploration in this territory which will lead to the next generation of mines being discovered and built. We now have five of the world's largest gold mining companies directly or indirectly investing significant dollars to explore and develop in the Yukon. That alone shows the confidence this market has in Yukon's potential." Minister Ranj Pillai, Sept 2017.

Minister Pillai was first elected to the Yukon Legislative Assembly in the general election for the 34th Legislative Assembly on November 7, 2016. Minister Pillai was appointed to the Executive Council of Yukon (cabinet) on December 3, 2016. He is currently Deputy Premier, Minister of Energy, Mines and Resources, Minister of Economic Development, and Minister responsible for the Yukon Development Corporation and the Yukon Energy Corporation.

Minister Pillai will act as moderator for the panel discussion and introduce the presenters

2:15 pm Scott Donaldson, CEO and President BMC Minerals (No.1) Ltd

Topic - Developing the Kudz Ze Kayah Project in southeast Yukon - Our story

Mr Donaldson is an experienced mining engineer and public company director with 30 years of experience in the international mining industry. Mr Donaldson has successfully delivered profitable mining projects to completion.

2:35pm David Ellis, Director, Global Natural Resource Investments (GNRI)

Topic - Private equity investment in natural resources

Mr Ellis is a qualified Chartered Accountant with 25 years of mining investment banking and investing experience. Mr Ellis is a Managing Partner of GNRI, prior to this he was a Managing Director of Barclays Natural Resource Investments. Mr Ellis has served on the board of over 15 natural resource companies, including global mining and renewable energy companies.

2:50 pm Neil Martin, Technical Director BMC (UK) Limited

Topic - Selection and acquisition of base metal mineral assets in the Yukon

Mr Martin has 30 years experience in the international mineral exploration & mining industry across a range of commodities including gold and base metals. Mr Martin holds a PhD in Geology from the University of Tasmania (CODES) specializing in volcanic massive sulphide (VMS) deposits.

3:05 pm Greg McRostie, DRA

Topic - Design and Construction of Mineral Processing Facilities, a Global Capability

Mr McRostie is Executive Vice President of DRA Pacific and has over 30 years experience in the design, construction and commissioning of mineral processing facilities across a wide range of mineral commodities including many base metals projects.

3:20 pm Roy Millen, Partner Blake, Cassels & Graydon LLP

Topic - First Nations Engagement. Key to any mine development is successfully engaging with First Nations and obtaining the social licence to operate.

Mr Millen has over 15 years of experience in aboriginal and regulatory law, and has negotiated dozens of agreements with indigenous groups across Canada.

3:35 pm Q & A Session

3:50 pm Roundup and thank you from Minister Pillai

~4:00 pm Drinks and snacks