

A panel of experts will discuss and provide valuable insight into developing mineral projects in the highly prospective mining regions of Yukon, Canada.

Agenda:

2:00 pm Introduction by Stephen Mills, Yukon Deputy Minister of Energy, Mines and Resources

Topic: Why the Yukon is a world class destination for mining investment

Mr Mills is Deputy Minister of Energy, Mines and Resources for the Yukon Government. He has first-hand experience on mining agreements and how they have impacted the Yukon economy and spurred economic development beyond First Nation communities. Prior to becoming Deputy Minister of EMR, Mr Mills was Assistant Deputy Minister of Aboriginal Relations and before joining the Yukon Government was the chair of the Yukon Environmental and Socio-economic Assessment Board, President of Vuntut Development Corporation and Chair of the Yukon Surface Rights Board.

Mr. Mills will act as moderator for the panel discussion and introduce the presenters.

2:15 pm Neil Martin, Technical Director BMC (UK) Limited

Topic – Selection and acquisition of base metal mineral assets in the Yukon

Mr Martin has 30 years experience in the international mineral exploration & mining industry across a range of commodities including gold and base metals. Mr Martin holds a PhD in Geology from the University of Tasmania (CODES) specializing in volcanic massive sulphide (VMS) deposits.

2:30pm David Blanchard, VP Global Natural Resource Investments (GNRI)

Topic – Private equity investment in natural resources

Mr Blanchard is currently a Vice President at GNRI, a private equity firm focused on natural resources. Prior to GNRI, Mr Blanchard worked for Barclays Natural Resource Investments and Newmont Mining's Strategy group.

2:45 pm Roy Millen, Partner, Blake, Cassels & Graydon LLP

Topic – First Nations Engagement. Key to any mine development is successfully engaging with First Nations and obtaining the social licence to operate.

Mr Millen has over 15 years of experience in aboriginal and regulatory law and has negotiated dozens of agreements with indigenous groups across Canada.

3:00 pm Greg McRostie, DRA

Topic - Design and Construction of Mineral Processing Facilities, a Global Capability

Mr McRostie is Executive Vice President of DRA Pacific and has over 30 years experience in the design, construction and commissioning of mineral processing facilities internationally across a wide range of mineral commodities including many base metals projects.

3:15 pm Scott Donaldson, CEO and President BMC Minerals (No.1) Ltd

Topic – Developing the Kudz Ze Kayah Project in southeast Yukon – Our story

Mr Donaldson is an experienced mining engineer and public company director with 30 years of experience in the international mining industry. Mr Donaldson has successfully delivered multiple mining projects to completion.

3:30 pm Q & A Session

3:45 pm Roundup and thank you from Mr Mills.

~4:00 pm Drinks and snacks